

CLINDEB INVESTMENTS LIMITED

(Incorporated in the Republic of South Africa)
(Registration No. 1991/001634/06)

Bond Code: NTC45 ISIN No: ZAG000212853
Bond Code: NTC46 ISIN No: ZAG000212861
Issuer Code: BICI

Netcare Limited

("Netcare", "the Company" or "the Group")
Registration number: 1996/008242/06
Incorporated in the Republic of South Africa
(“Netcare” or the “Guarantor”)

Notification of New Listings – NTC45 and NTC46

The JSE Limited has granted a listing to **Clindeb Investments Limited** on the Interest Rate Market with effect from 25 February 2025.

Total notes in Issue: R5,003,000,000 (exclusive of the NTC45 notes and the NTC46 notes)

Bond code:	NTC45
ISIN No:	ZAG000212853
Nominal issued:	R300,000,000.00
Issue price:	100%
Coupon:	3 Month ZAR-JIBAR as at 20 February 2025 plus 113 bps
Coupon rate indicator:	Floating
Trade type:	Price
Final maturity date:	25 February 2028
Books close date:	20 February, 20 May, 20 August and 20 November
Interest payment date(s):	25 February, 25 May, 25 August and 25 November
Last day to register:	By 17:00 on 19 February, 19 May, 19 August and 19 November
Issue date:	25 February 2025
Date convention:	Following
Interest commencement date:	25 February 2025
First interest payment date:	25 May 2025
Additional information	Senior Unsecured

Bond code:	NTC46
ISIN No:	ZAG000212861
Nominal issued:	R500,000,000.00
Issue price:	100%
Coupon:	3 Month ZAR-JIBAR as at 20 February 2025 plus 127 bps
Coupon rate indicator:	Floating
Trade type:	Price
Final maturity date:	25 February 2030
Books close date:	20 February, 20 May, 20 August and 20 November
Interest payment date(s):	25 February, 25 May, 25 August and 25 November
Last day to register:	By 17:00 on 19 February, 19 May, 19 August and 19 November
Issue date:	25 February 2025
Date convention:	Following
Interest commencement date:	25 February 2025
First interest payment date:	25 May 2025
Additional information	Senior Unsecured

Date: 21 February 2025

Debt Sponsor: Standard Bank of South Africa Limited